

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: puja.tandon@brookfield.com

March 12, 2022

To

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Maharashtra, India

Sub.: Submission of Unitholding Pattern for Data Infrastructure Trust post rights issue and preferential issue

Ref.: Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Scrip Code 543225)

Dear Sir/Madam,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016 and SEBI/HO/DDHS/DDHS/CIRJP/2020/43 dated March 23, 2020, we are enclosing herewith the Unitholding Pattern for Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) ("Trust") as on March 11, 2022, post rights issue and preferential issue, along with details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited), Registrar & Transfer Agent of the Trust.

Please note that the Trust has allotted units by way of rights issue on March 3, 2022 and obtained listing and trading approval on March 4, 2022 effective March 7, 2022. Further, the Trust has also allotted units by way of preferential issue on March 8, 2022 and obtained listing approval on March 11, 2022. Accordingly, the Trust will obtain trading approval within the prescribed timelines.

You are requested to kindly take the same on record.

Thanking you,

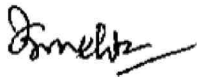
Yours faithfully,

For **Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)**

Brookfield India Infrastructure Manager Private Limited

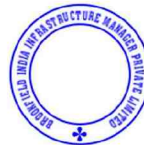
(formerly known as WIP (India) Private Limited),

(acting in its capacity as the Investment Manager of Data Infrastructure Trust)



Inder Mehta

Compliance Officer of Data Infrastructure Trust



CC: Axis Trustee Services Limited ("Trustee of the Trust")

Axis House, Bombay Dyeing Mills Compound,

Pandurang Budhkar Marg, Worli,

Mumbai - 400 025, Maharashtra, India

DATA INFRASTRUCTURE TRUST (ISIN - INE0BWS23018)							
UNIT HOLDING PATTERN AS ON MARCH 11, 2022							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held ^{(1)&(5)}		Number of units pledged or otherwise encumbered ⁽²⁾	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any other (Specify)	-	-	-	-	-	-
	Sub- Total (A)(1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	-	-	-	-	-	-
(e)	Any other (Specify)						
(i)	Foreign Body Corporate (BIF IV Jarvis India Pte. Ltd.) ⁽⁴⁾	2,28,96,00,000	87.96	37,82,25,000	16.52		
	Sub- Total (A)(2)	2,28,96,00,000	87.96	37,82,25,000	16.52		
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	2,28,96,00,000	87.96	37,82,25,000	16.52		
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-
(c)	Central/State Govt.	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies ⁽³⁾	26,00,000	0.10	-	-	-	-
(f)	Provident/pension funds	-	-	-	-	-	-
(g)	Foreign Portfolio Investors ⁽⁴⁾	25,24,00,000	9.70	-	-	-	-
(h)	Foreign Venture Capital investors	-	-	-	-	-	-
(i)	Any other (specify)	-	-	-	-	-	-
	Sub-Total (B)(1)	25,50,00,000	9.80				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-
(c)	NBFCs registered with RBI	-	-	-	-	-	-
(d)	Any Other (specify)						
(i)	Body Corporate ^{(4) & (5)}	5,84,00,000	2.24	-	-	-	-
	Sub-Total (B)(2)	5,84,00,000	2.24				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	31,34,00,000	12.04				
	Total Units Outstanding (C) = (A) + (B)	2,60,30,00,000	100.00				

Notes:

(1) As on March 11, 2022, 37,82,25,000 Units (representing 15% of the total Units issued by Data Infrastructure Trust [formerly known as Tower Infrastructure Trust]) ("Trust") are mandatorily held by the Sponsor in terms of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations").

(2) As on March 11, 2022, 37,82,25,000 Units held by the Sponsor are under lock-in in terms of the SEBI InvIT Regulations and the Sponsor has not pledged any Unit held by it.

(3) Unitholding of Star Health and Allied Insurance Company Limited has been considered in Insurance Companies.

(4) Includes additional units issued and allotted by the Trust by way of rights issue, aggregating to 2,87,00,000 Units at an Issue Price of Rs. 110.46 per Unit.

(5) As on March 11, 2022, 5,28,00,000 Units held by Westwood Business Consultancy LLP (Other than Sponsor), pursuant to preferential issue, will be locked-in in terms of the SEBI InvIT Regulations with effect from receipt of trading approval from BSE limited.

Yours Sincerely,
KFin Technologies Private Limited
(Registrar & Transfer Agent for – DATA INFRASTRUCTURE TRUST)



A N Hariprasad | Unit Manager

KFin Technologies Private Limited
(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

Ph : +91 40 6716 2222, 7961 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649